

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 15, 2017

REGISTRATION NO.: 26952

BONDS ISSUED BY: Paris R-II School District

AMOUNT OF ISSUE: \$2,300,000.00 (Series 2017)

COUNTY: Monroe and Audrain

DATE OF ISSUE: May 16, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete upgrades, repairs, renovations, installations and improvements to the existing facilities of the District and to pay the cost of issuance thereof.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.400 %	\$ 50,000.00	03/01/2019 *
	50,000.00	03/01/2020 *
	100,000.00	03/01/2020
	50,000.00	03/01/2027 *
	50,000.00	03/01/2028 *
2.500 %	100,000.00	03/01/2028
2.600 %	175,000.00	03/01/2029
2.750 %	195,000.00	03/01/2030
2.850 %	200,000.00	03/01/2031
2.950 %	210,000.00	03/01/2032
5.000 %	235,000.00	03/01/2033 *
	250,000.00	03/01/2034 *
	265,000.00	03/01/2035 *
	280,000.00	03/01/2036 *
	290,000.00	03/01/2037 *
	1,320,000.00	03/01/2037

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Umb Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,459,876.40

INTEREST RATE: 3.6078%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$47,408,461.00

INDEBTEDNESS: (Including this issue) \$4,130,000.00

NOTICE OF ELECTION: Published in the Monroe County Appeal on March 23, 2017; Published in The Lake Gazette on March 8, 15, 22, and 29, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 384 - YES 86 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable